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—
* ADMITTED IN NEW YORK
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September 8, 2008

By Mail & Fax

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59-17 Junction Boulevard, 8th Floor
Queens, New York 11368
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Re: Parkway Village
Notice Pursuant to Agreement (¶ 24)
of August 5, 2008

In compliance with the terms of the Agreement between Parkway Village Equity Corp. and the United States Attorney's Office for the Eastern District of New York, dated August 5, 2008, specifically paragraph 24 thereof:

Please be advised that advertisements as required by paragraph 24 were timely placed and

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published in the New York Daily News, New York Post, Newsday and the Queens Tribune. Proof of said publication will be provided by these news agencies and will be forwarded as soon as they are received. In addition, the advertisement was also timely published in the Parkway Village Vine, and copies of this publication will be forwarded to each of you as well.

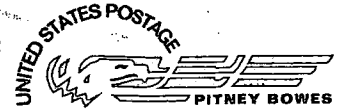
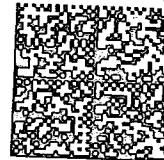
Very truly yours,

Meissner, Kleinberg & Finkel, LLP.
Counsel for Parkway Village Equity Corp.

By: 

Richard A. Finkel

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